



International Lithium Corp. ("ILC")

TSX.V:ILC FRA:IAH OTC:ILHMF (WKN: A1JAZU ISIN:CA4598201065)

International Lithium Corp. ("ILC") is a lithium resource exploration and development company and royalty owner with mineral assets in Canada, Argentina and Ireland.

HIGHLIGHTS

- Brine and hard rock lithium projects in prolific areas of the world
- Mariana Joint Venture with Ganfeng Lithium has 4,410,000 tonnes of measured and indicated Lithium carbonate equivalent, making it one of the largest lithium brine exploration properties in the world
- CAD \$6m raised since mid-March 2018

ILC has five core projects that include lithium-potash brines in Argentina and hard rock pegmatites, in Canada and Ireland. The Company's primary focus is on the Raleigh Lake hard rock lithium project in Ontario, Canada and on the Mariana lithium-potash brine project in Argentina. The mineral rights at Mariana strategically encompass an entire salar or 'salt lake' basin in the "Lithium Triangle" of Chile, Argentina and Bolivia. This region is host to the majority of global lithium resources, reserves and production. ILC's model is to increase shareholder value through the advancement of its core projects and at appropriate stages to decide whether to develop, joint venture or sell these projects to facilitate this effort.

SHARE STRUCTURE

(as of May 1, 2020)

Description	#Shares	Average Exercise Price (CAD)
Common Shares	132,595,903	
Convertible Debentures	65,623,311	\$0.058
Warrants	18,800,000	\$0.10
Stock Options	10,705,000	\$0.07
Shares and Convertibles	198,217,214	
Fully Diluted Shares	227,222,214	

MAJOR SHAREHOLDERS

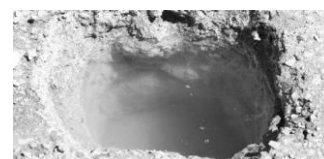
	Shares	Shares *
John Wisbey (Chairman & CEO)	19.99%	37.70%
Private Investor	19.99%	13.38%
Ganfeng Lithium Co. Ltd.	11.64%	7.79%
Other Board and Management	2.63%	4.27%

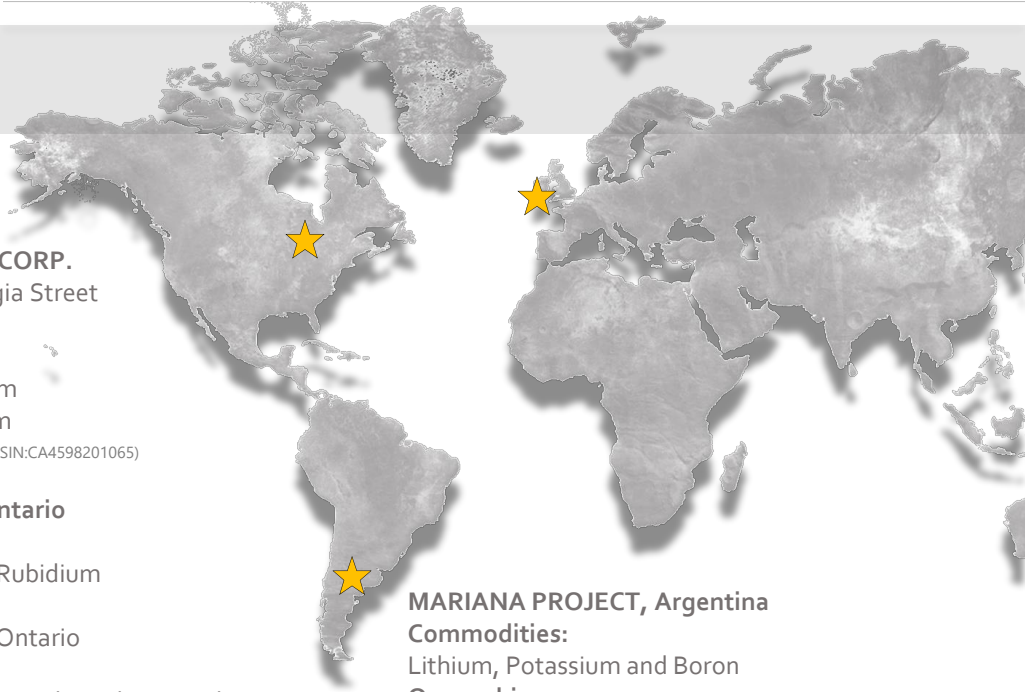
* % ownership if all convertibles converted

DIRECTORS & MANAGEMENT

John Wisbey	Chairman and CEO
Maurice Brooks	Director, CFO
Anthony Kovacs	Director, COO
Ross Thompson	Non-Executive Director
Nicholas Davies	Non-Executive Director
Nancy LaCouvee	Corporate Secretary
Afzaal Pirzada, M.Sc	P.Geo Chief Technical Consultant

Proven management advancing prospective projects with low technical risk in established mining jurisdictions





Contact:

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RALEIGH LAKE PROJECT, Ontario

Commodities:
Lithium, Tantalum, Caesium, Rubidium
Ownership: 100% ILC
Location: 20km W of Ignace, Ontario

Highlights:

- Easy access via the Trans-Canada Highway, 60km from Mavis Project
- Claims cover 3,067 hectares - 4 main pegmatites and numerous smaller ones
- Drill hole RL10-02 returned 2.80% Li₂O over 9.0m
- Drill hole RL10-03 returned 0.024% Ta₂O₅ over 8.5m

MAVIS LAKE PROJECT, Ontario

Commodities:
Lithium, Caesium
Ownership:
✓ 49% ILC - 51% Pioneer Resources (ASX:PIO)
✓ PIO % rises up to 80% if C\$8.5m sole funded on exploration

Location: 15km NE of Dryden, Ontario

Highlights:

- Easy access via the Trans-Canada Highway
- Claims cover 2,624 hectares over several known rare metal pegmatites
- Rare metal mineralization in the Mavis Lake area occurs in zoned pegmatites hosted by mafic metavolcanic rocks
- 1.70% Li₂O over 26.30 metres in drill hole MF17-49, including a zone grading 2.97% Li₂O over 7.70m

FORGAN LAKE PROJECT, Ontario

Commodities:
Lithium
Ownership:
✓ 100% ILC, but project sold to third party
✓ ILC will receive 1.5% Net Smelter Royalty once sale completed

Location: 125km NE of Thunder Bay, Ontario

Highlights:

- Pegmatite #1 Channel Samples
- 2.57% Li₂O over 6.4m
- 4.23% Li₂O over 7.25m
- 1.98% Li₂O over 7.6m

Afzaal Pirzada, M.Sc, PGeo, a "Qualified Person" as defined under National Instrument 43-101 has reviewed and approved the technical content of this brochure.

MARIANA PROJECT, Argentina

Commodities:
Lithium, Potassium and Boron
Ownership:
✓ 12.8 % ILC - 87.2 % GFL/ Ganfeng Lithium Co. Ltd. HK: (1772.HK)
✓ ILC retains 10% back-in right allowing increase to 22.8%

Location: Salta, Argentina

Highlights:

- February 2020 : 4,410,000 tonnes of measured and indicated LCE resource*
- Located in the Lithium Triangle near largescale brine and copper mining operations
- Claim block encompasses an entire 16,000 hectare salar (salt lake)
- Several international mining companies are carrying out successful operations nearby

Resource Category*	Brine Volume (GL)	Li (mg/L)	Li (Kt)	LCE (Kt)
	g/mL		Kt	Kt
Measured	1,680	314	528	2,810
Indicated	960	316	303	1,600
Inferred	470	328	154	786
M+I	2,640	315	831	4,410

* Technical Technical Report, "Update of Lithium Brine Mineral Resources; Mariana Project, Salar de Llullaillaco, Argentina" and dated January 12, 2020, available under the Company's profile at www.SEDAR.com.

AVALONIA PROJECT, Ireland

Commodities: Lithium
Ownership:
✓ 45% ILC - 55% GFL/ Ganfeng Lithium Co. Ltd. HK: (1772.HK)
✓ GFL % rises up to 79% if C\$10m exploration funded by GFL

Location: Leinster, Ireland

Highlights:

- 292 km of licenses covering a 50km belt
- Pegmatite intersected at Aclare containing 2.23% Li₂O over 23.3m incl. 3.43% Li₂O over 6.0m (drill width)
- Multiple pegmatite dyke intersections & 1.50% Li₂O over 5.60m intersected at Moylisha
- GFL must spend C\$10M or produce a positive feasibility study to earn its 79%.